

## BRIEFING DRAFT

## **BOARD OF COMMISSIONERS**

MEETING DATE:	JULY 13, 2017	AGENDA ITEM NUMBER:	41					
	RESOLUTION APPROVING REFUNDS BY THE AMOUNT OF \$318.15	THE TAX ASSESSOR/CO	LLECTOR IN					
COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:								
SUMMARY OF INFORMATION:								
In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.								
		9						
ATTACHMENTS:	X YES NO							
SIGNATURE:		DATE:						
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## RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with N.C.G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2016 - 2017

\$318.15

; and

WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

**NOW THEREFORE, BE IT RESOLVED** by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$112.63, including applicable interest.

**BE IT FURTHER RESOLVED** that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$205.52, including applicable interest.

Adopted this the 13th day of July 2017.

BusinessName	Address_1	Address_3	Tax_District	Levy_Type	NetChangeTotal	RefundAmount	Bill Number	Refund_Reason
MINTON, JAMES STERLING	2618 TANTELON PL	WINSTON SALEM, NC 27127	FC	Tax	(\$0.31)	\$100.94	37333342	Situs error
MINTON, JAMES STERLING	2618 TANTELON PL	WINSTON SALEM, NC 27127	ws	Tax	(\$95.45)	\$100.94	37333342	Situs error
MINTON, JAMES STERLING	2618 TANTELON PL	WINSTON SALEM, NC 27127	ws	Vehicle Fee	(\$15.00)	\$100.94	37333342	Situs error
MINTON, JAMES STERLING	2618 TANTELON PL	WINSTON SALEM, NC 27127	CLFD	Tax	\$9.82	\$100.94	37333342	Situs error
NEAL, DANNY WAYNE	5251 IVY RIDGE LN	WINSTON SALEM, NC 27104	FC	Tax	(\$48.09)	\$101.58	35939296	Military
NEAL, DANNY WAYNE	5251 IVY RIDGE LN	WINSTON SALEM, NC 27104	ws	Tax	(\$38.49)	\$101.58	35939296	Military
NEAL, DANNY WAYNE	5251 IVY RIDGE LN	WINSTON SALEM, NC 27104	WS	Vehicle Fee	(\$15.00)	\$101.58	35939296	Military
REID, PERRY HARDING JR	772 SEDGE GARDEN RD	KERNERSVILLE, NC 27284	FC	Tax	(\$64.23)	\$115.63	35374098	Over Assessment
REID, PERRY HARDING JR	772 SEDGE GARDEN RD	KERNERSVILLE, NC 27284	WS	Tax	(\$51.40)	\$115.63	35374098	Over Assessment
REID, PERRY HARDING JR	772 SEDGE GARDEN RD	KERNERSVILLE, NC 27284	ws	Vehicle Fee	\$0.00	\$115.63	35374098	Over Assessment

Sum\_Net\_Change\_Summary

Tax\_District\_Summary FC \$112.63 WS \$205.52 CLFD (\$9.82)

Total \$318.15

Refund\_Types County Report\_Run\_Date

Forsyth Adjustment >= \$100 6/1/2017 8:31

## MEMORANDUM

DATE:

JUNE 13, 2017

TO:

**Dudley Watts** 

County Manager

FROM:

John T. Burgiss

Tax Assessor/Collector

RE:

Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$112.63, including applicable interest, and refunds of municipal taxes totaling \$205.52, including applicable interest. Individual fire tax disbursements will be made in the amount of \$9.82. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

John Burgiss, RES Assessor/Collector

JTB/arw