FORSYTH COUNTY BOARD OF COMMISSIONERS

MEETING DATE: APRIL 2, 2020

AGENDA ITEM NUMBER:

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$460.40

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:	X YES	NO		
SIGNATURE:		COUNTY MANAGER	 DATE:	

Briefing

Draft

11

RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2019-2020 \$460.40

; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$124.27, including applicable interest; and

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$336.13, including applicable interest;

Adopted this the 2nd day of April 2020.

MEMORANDUM

DATE: MARCH 3, 2020

TO: Dudley Watts

County Manager

- FROM: John T. Burgiss Tax Assessor/Collector
- RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$124.27, including applicable interest, and refunds of municipal taxes totaling \$336.13, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

John Burgiss, RES Assessor/Collector

JTB/arw

BusinessName	Address_1	Address_3	Refund_Type	Bill_Num	PlateNum	Status	Refund_Reason	Create_Date	Tax_District	Levy_Type	NetChange	NetChangeInterest	NetChangeTotal	fundAmou	RefundTota
CARROLL, THOMAS EDWARD	4004 HUNTSCROFT LN	WINSTON SALEM, NC 27106	Adjustment >= \$100	51828872	68405	PENDING	Adjustment	2/21/2020	FC	Tax	(\$81.00)	\$0.00	(\$81.00)	\$149.52	\$460.40
CARROLL, THOMAS EDWARD	4004 HUNTSCROFT LN	WINSTON SALEM, NC 27106	Adjustment >= \$100	51828872	68405	PENDING	Adjustment	2/21/2020	WS	Tax	(\$68.52)	\$0.00	(\$68.52)	\$149.52	\$460.40
CARROLL, THOMAS EDWARD	4004 HUNTSCROFT LN	WINSTON SALEM, NC 27106	Adjustment >= \$100	51828872	68405	PENDING	Adjustment	2/21/2020	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$149.52	\$460.40
CARVALHEIRA, MICHAEL SAL	3955 PHILPARK DR	WINSTON SALEM, NC 27106	Adjustment >= \$100	45150583	FJX2697	PENDING	Situs error	2/12/2020	FC	Tax	\$0.00	\$0.00	\$0.00	\$172.09	\$460.40
CARVALHEIRA, MICHAEL SAL	3955 PHILPARK DR	WINSTON SALEM, NC 27106	Adjustment >= \$100	45150583	FJX2697	PENDING	Situs error	2/12/2020	WS	Tax	(\$160.78)	(\$20.10)	(\$180.88)	\$172.09	\$460.40
CARVALHEIRA, MICHAEL SAL	3955 PHILPARK DR	WINSTON SALEM, NC 27106	Adjustment >= \$100	45150583	FJX2697	PENDING	Situs error	2/12/2020	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$172.09	\$460.40
CARVALHEIRA, MICHAEL SAL	3955 PHILPARK DR	WINSTON SALEM, NC 27106	Adjustment >= \$100	45150583	FJX2697	PENDING	Situs error	2/12/2020	MITED	Tax	\$21.15	\$2.64	\$23.79	\$172.09	\$460.40
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	Adjustment >= \$100	51804795	VNW3129	PENDING	Change of County	2/14/2020	FC	Tax	(\$67.06)	\$0.00	(\$67.06)	\$138.79	\$460.40
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	Adjustment >= \$100	51804795	VNW3129	PENDING	Change of County	2/14/2020	WS	Тах	(\$56.73)	\$0.00	(\$56.73)	\$138.79	\$460.40
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	Adjustment >= \$100	51804795	VNW3129	PENDING	Change of County	2/14/2020	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$138.79	\$460.40
Tax District Summary	District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary												
FC	COUNTY	(\$148.06)	(\$460.40)												
ws	CITY	(\$336.13)	(\$460.40)												
MTFD	FIRE	\$23.79	(\$460.40)												
County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Types	Refund_Status	Report_Run_Date										
Forsyth	February	2019 - 2020	Adjustment >= \$100	AUTHORIZED, PENDING	3/3/2020 8:3	7								40	