BRIEFING DRAFT

FORSYTH COUNTY BOARD OF COMMISSIONERS

MEETING DATE: NOVEMBER 12, 2020 AGENDA ITEM NUMBER: 15

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$1,643.64
COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:
SUMMARY OF INFORMATION:
In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.
ATTACHMENTS: X YES NO
SIGNATURE: DATE: COUNTY MANAGER

RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with N.C.G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2020 - 2021 \$1,643.64

; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims:

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$1,204.48, including applicable interest; and

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$439.16, including applicable interest.

Adopted this the 12th day of November 2020.

MEMORANDUM

DATE:

OCTOBER 14, 2020

TO:

Dudley Watts

County Manager

FROM:

John T. Burgiss

Tax Assessor/Collector

RE:

Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$1,204.48, including applicable interest, and refunds of municipal taxes totaling \$439.16, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

John Burgiss, RES Assessor/Collector

JTB/tcl

OVER \$100

Name	Address	City	State	ZipCode	Jurisdiction	Tax Year	Bill Number	Parcel Number	Subtotal	Veh Fee	Late List	Interest	Refund	Adj Reason	Adj Date
GARCIA, VALENTIN	2338 SILAS CREEK PKWY	WINSTON SALEM	NC	27103-4819	FORSYTH	2020	0003573927-2020-2020-0000-00	6824-16-9437.000	\$512.27	\$0.00	\$0.00	\$0.00	\$512.27	Value Change	10/7/2020
	7450 CRAIGBERRY CT	RURAL HALL	NC	27045	FORSYTH	2020	0003560692-2020-2020-0000-00	6920-63-3351.000	\$194.06	\$0.00	\$0.00	\$0.00	\$194.06	Value Change	10/1/2020
11011,0111	805 N MAIN ST	KERNERSVILLE	NC	27284-2425	FORSYTH	2020	0003591039-2020-2020-0000-00	6887-57-6026.000	\$498.15	\$0.00	\$0.00	\$0.00	\$498.15	Adjustment	10/8/2020
1101111, 000111111	2338 SILAS CREEK PKWY	WINSTON SALEM	NC	27103-4819	WINSTON-SALEM	2020	0003573927-2020-2020-0000-00	6824-16-9437.000	\$439.16	\$0.00	\$0.00	\$0.00	\$439.16	Value Change	10/7/2020
GARCIA, VALLITIII	2550 SIENS CREEKT KITT	***************************************							\$1,643.64	\$0.00	\$0.00	\$0.00	\$1,643.64		

2020	\$1,643.64
FORSYTH	\$1,204.48
FORYSTH LATE LIST	\$0.00
WINSTON	\$439.16
WINSTON LATE LIST	\$0.00
	\$1,643,64