

FORSYTH COUNTY

BOARD OF COMMISSIONERS

BRIEFING DRAFT

MEETING DATE: APRIL 15, 2021

AGENDA ITEM NUMBER: 20

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR
IN THE AMOUNT OF \$1,070.74**

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____ DATE: _____
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with N.C.G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2020 -2021 \$1,070.74

; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$574.69, including applicable interest; and

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$496.05, including applicable interest.

Adopted this the 15th day of April 2021.

M E M O R A N D U M

DATE: MARCH 10, 2021
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$574.69, including applicable interest, and refunds of municipal taxes totaling \$496.05, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

BusinessName	Address_1	Address_3	Refund_Type	Bill_Num	PlateNum	Status	nsaction_N	Refund_Description	Refund_Reason	Create_Date	Tax_District	Levy_Type	NetChange	NetChangeInterest	NetChangeTotal	RefundAmount	RefundTotal
COMER, CHRISTOPHER DUNCAN	1717 CHAMELIN RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	58263515	RAC7958	PENDING	2.08E+08	Refund Generated d	Military	1/20/2021	FC	Tax	(\$329.59)	\$0.00	(\$329.59)	\$386.03	\$1,070.74
COMER, CHRISTOPHER DUNCAN	1717 CHAMELIN RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	58263515	RAC7958	PENDING	2.08E+08	Refund Generated d	Military	1/20/2021	CFSD	Tax	(\$3.24)	\$0.00	(\$3.24)	\$386.03	\$1,070.74
COMER, CHRISTOPHER DUNCAN	1717 CHAMELIN RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	58263515	RAC7958	PENDING	2.08E+08	Refund Generated d	Military	1/20/2021	UCFD	Tax	(\$53.20)	\$0.00	(\$53.20)	\$386.03	\$1,070.74
FELDER, DAMINION TAHIRA	2261 MUELLER DR APT 201	WINSTON SALEM, NC 27106	Adjustment >= \$100	58650582	JAM4254	PENDING	2.08E+08	Refund Generated d	Military	1/20/2021	FC	Tax	(\$118.95)	\$0.00	(\$118.95)	\$235.93	\$1,070.74
FELDER, DAMINION TAHIRA	2261 MUELLER DR APT 201	WINSTON SALEM, NC 27106	Adjustment >= \$100	58650582	JAM4254	PENDING	2.08E+08	Refund Generated d	Military	1/20/2021	WS	Tax	(\$101.98)	\$0.00	(\$101.98)	\$235.93	\$1,070.74
FELDER, DAMINION TAHIRA	2261 MUELLER DR APT 201	WINSTON SALEM, NC 27106	Adjustment >= \$100	58650582	JAM4254	PENDING	2.08E+08	Refund Generated d	Military	1/20/2021	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$235.93	\$1,070.74
GADSON, JEROME LLOYD	1330 ASHLEY XING APT 201	WINSTON SALEM, NC 27127	Adjustment >= \$100	58457838	HCZ3093	PENDING	2.08E+08	Refund Generated d	Adjustment	1/12/2021	FC	Tax	(\$60.83)	\$0.00	(\$60.83)	\$112.98	\$1,070.74
GADSON, JEROME LLOYD	1330 ASHLEY XING APT 201	WINSTON SALEM, NC 27127	Adjustment >= \$100	58457838	HCZ3093	PENDING	2.08E+08	Refund Generated d	Adjustment	1/12/2021	WS	Tax	(\$52.15)	\$0.00	(\$52.15)	\$112.98	\$1,070.74
GADSON, JEROME LLOYD	1330 ASHLEY XING APT 201	WINSTON SALEM, NC 27127	Adjustment >= \$100	58457838	HCZ3093	PENDING	2.08E+08	Refund Generated d	Adjustment	1/12/2021	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$112.98	\$1,070.74
HICKS, JODIE ROBERTS	2950 GRIFFIN RD	RURAL HALL, NC 27045	Adjustment >= \$100	57206073	HIZ3839	PENDING	4.14E+08	Refund Generated d	Situs error	1/6/2021	FC	Tax	\$0.00	\$0.01	\$0.01	\$115.54	\$1,070.74
HICKS, JODIE ROBERTS	2950 GRIFFIN RD	RURAL HALL, NC 27045	Adjustment >= \$100	57206073	HIZ3839	PENDING	4.14E+08	Refund Generated d	Situs error	1/6/2021	TO	Tax	\$9.80	\$0.56	\$10.36	\$115.54	\$1,070.74
HICKS, JODIE ROBERTS	2950 GRIFFIN RD	RURAL HALL, NC 27045	Adjustment >= \$100	57206073	HIZ3839	PENDING	4.14E+08	Refund Generated d	Situs error	1/6/2021	WS	Tax	(\$124.93)	(\$7.18)	(\$132.11)	\$115.54	\$1,070.74
HICKS, JODIE ROBERTS	2950 GRIFFIN RD	RURAL HALL, NC 27045	Adjustment >= \$100	57206073	HIZ3839	PENDING	4.14E+08	Refund Generated d	Situs error	1/6/2021	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$115.54	\$1,070.74
HICKS, JODIE ROBERTS	2950 GRIFFIN RD	RURAL HALL, NC 27045	Adjustment >= \$100	57206073	HIZ3839	PENDING	4.14E+08	Refund Generated d	Situs error	1/6/2021	CFSD	Tax	\$1.43	\$0.08	\$1.51	\$115.54	\$1,070.74
HICKS, JODIE ROBERTS	2950 GRIFFIN RD	RURAL HALL, NC 27045	Adjustment >= \$100	57206073	HIZ3839	PENDING	4.14E+08	Refund Generated d	Situs error	1/6/2021	ORFD	Tax	\$18.62	\$1.07	\$19.69	\$115.54	\$1,070.74
REYNOLDS, ROGER NIXON III	1021 SHAKER CT	WINSTON SALEM, NC 27104	Adjustment >= \$100	34208480	XNS7968	PENDING	2.08E+08	Refund Generated d	Damage	1/25/2021	FC	Tax	(\$54.46)	\$0.00	(\$54.46)	\$101.15	\$1,070.74
REYNOLDS, ROGER NIXON III	1021 SHAKER CT	WINSTON SALEM, NC 27104	Adjustment >= \$100	34208480	XNS7968	PENDING	2.08E+08	Refund Generated d	Damage	1/25/2021	WS	Tax	(\$46.69)	\$0.00	(\$46.69)	\$101.15	\$1,070.74
REYNOLDS, ROGER NIXON III	1021 SHAKER CT	WINSTON SALEM, NC 27104	Adjustment >= \$100	34208480	XNS7968	PENDING	2.08E+08	Refund Generated d	Damage	1/25/2021	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$101.15	\$1,070.74
ROSS, RITA ANNE	328 SHALLOWFORD RESERVE DR	LEWISVILLE, NC 27023	Adjustment >= \$100	58466100	CDC6395	PENDING	4.15E+08	Refund Generated d	Situs error	1/8/2021	FC	Tax	\$0.00	\$0.00	\$0.00	\$119.11	\$1,070.74
ROSS, RITA ANNE	328 SHALLOWFORD RESERVE DR	LEWISVILLE, NC 27023	Adjustment >= \$100	58466100	CDC6395	PENDING	4.15E+08	Refund Generated d	Situs error	1/8/2021	LE	Tax	\$49.40	\$0.00	\$49.40	\$119.11	\$1,070.74
ROSS, RITA ANNE	328 SHALLOWFORD RESERVE DR	LEWISVILLE, NC 27023	Adjustment >= \$100	58466100	CDC6395	PENDING	4.15E+08	Refund Generated d	Situs error	1/8/2021	WS	Tax	(\$177.88)	\$0.00	(\$177.88)	\$119.11	\$1,070.74
ROSS, RITA ANNE	328 SHALLOWFORD RESERVE DR	LEWISVILLE, NC 27023	Adjustment >= \$100	58466100	CDC6395	PENDING	4.15E+08	Refund Generated d	Situs error	1/8/2021	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$119.11	\$1,070.74
ROSS, RITA ANNE	328 SHALLOWFORD RESERVE DR	LEWISVILLE, NC 27023	Adjustment >= \$100	58466100	CDC6395	PENDING	4.15E+08	Refund Generated d	Situs error	1/8/2021	CFSD	Tax	\$2.04	\$0.00	\$2.04	\$119.11	\$1,070.74
ROSS, RITA ANNE	328 SHALLOWFORD RESERVE DR	LEWISVILLE, NC 27023	Adjustment >= \$100	58466100	CDC6395	PENDING	4.15E+08	Refund Generated d	Situs error	1/8/2021	LEFD	Tax	\$22.33	\$0.00	\$22.33	\$119.11	\$1,070.74

Tax_District_Summary	District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary
FC	COUNTY	(\$563.82)	(\$1,070.74)
LE	CITY	\$49.40	(\$1,070.74)
TO	CITY	\$10.36	(\$1,070.74)
WS	CITY	(\$555.81)	(\$1,070.74)
CFSD	FIRE	\$0.31	(\$1,070.74)
LEFD	FIRE	\$22.33	(\$1,070.74)
ORFD	FIRE	\$19.69	(\$1,070.74)
UCFD	FIRE	(\$53.20)	(\$1,070.74)

County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Types	Refund_Status	Report_Run_Date
Forsyth	January	2020 - 2021	Adjustment >= \$100	AUTHORIZED,PENDING	3/9/2021 16:01